

Monday, May 30, 2016

## Ringkasan Utama

- **Snapshot Global:** Pelaku pasar sedang mencermati komentar dari ketua Federal Reserve, Janet Yellen, pada hari Jumat. Dia menyatakan bahwa bank sentral AS tersebut sedang dalam tahap menaikkan suku bunga dalam bulan-bulan mendatang. Hal ini dikarenakan Fed sudah melihat adanya bukti-bukti bahwa ekonomi AS sudah mulai mengalami rebound dari kelemahan di kuartal pertama tahun ini.
- **Indonesia:** Menkeu Bambang Brodjonegoro menyatakan bahwa manajer investasi akan menjadi pintu masuk utama, atau front gate, untuk dana yang akan direpatriasikan kembali ke tanah air melalui program tax amnesty nantinya. Ada lima manajer investasi yang akan ditunjuk oleh Kemenkeu untuk menampung dana repatriasi. Tiga dari lima perusahaan tersebut merupakan bank BUMN.

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## Analisa Sekilas

- **FX:** JPY menglemah ke level terendah terhadap USD dalam satu bulan belakangan, dengan adanya komentar dari pemerintah Jepang bahwa rencana kenaikan pajak penjualan mungkin belum akan dilaksanakan tahun depan.

## Financial Market Indicators (Indonesia)

Nilai Mata Uang			Bursa Saham dan Komoditas			
USD-IDR	13587	EUR-USD	1,1115	Index	Nilai Indeks/Harga	Nett
EUR-IDR	15193,24	GBP-USD	1,4623	DJIA	17873,22	44,93
GBP-IDR	19910,75	USD-JPY	110,31	Nasdaq	4933,51	31,74
JPY-IDR	123,80	AUD-USD	0,7182	Nikkei 225	16834,84	62,38
AUD-IDR	9805,54	NZD-USD	0,6701	STI	2802,51	29,20
CAD-IDR	10415,03	USD-CAD	1,3021	KLCI	1637,19	6,10
SGD-IDR	9876,67	USD-CHF	0,9947	JCI	4814,73	30,17
MYR-IDR	3331,78	USD-NOK	8,3366	Baltic Dry	606,00	5,00
JIBOR (Rupiah)			Obligasi Pemerintah (Govt Bonds)			
Tenor	Suku Bunga (%)	Tenor	Imbal Hasil (%)			
O/N	4,90	1Y	7,00			
1 Minggu	5,55	2Y	7,22			
1 Bulan	6,06	5Y	7,55			
3 Bulan	6,76	10Y	7,85			
6 Bulan	7,45	15Y	8,05			
12 Bulan	7,79	20Y	8,06			

For reference only. Source: Bloomberg, OCBC Bank

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### Key Economic Indicators

Date Time	Event	Survey	Actual	Prior	Revised	
05/27/2016 07:05	UK GfK Consumer Confidence	May	-4	-1	-3	--
<b>05/27/2016 07:30</b>	<b>JN Natl CPI YoY</b>	<b>Apr</b>	<b>-0.40%</b>	<b>-0.30%</b>	<b>-0.10%</b>	--
05/27/2016 07:30	JN Natl CPI Ex Fresh Food YoY	Apr	-0.40%	-0.30%	-0.30%	--
05/27/2016 07:30	JN Natl CPI Ex Food, Energy YoY	Apr	0.70%	0.70%	0.70%	--
05/27/2016 07:30	JN Tokyo CPI YoY	May	-0.50%	-0.50%	-0.40%	--
<b>05/27/2016 07:30</b>	<b>JN Tokyo CPI Ex-Fresh Food YoY</b>	<b>May</b>	<b>-0.40%</b>	<b>-0.50%</b>	<b>-0.30%</b>	--
<b>05/27/2016 11:13</b>	<b>MU Unemployment Rate</b>	<b>Apr</b>	--	<b>1.90%</b>	<b>1.90%</b>	--
<b>05/27/2016 14:45</b>	<b>FR Consumer Confidence</b>	<b>May</b>	<b>95</b>	<b>98</b>	<b>94</b>	--
05/27/2016 15:30	VN Exports YTD YoY	May	6.30%	6.60%	6.00%	--
<b>05/27/2016 15:30</b>	<b>TH Foreign Reserves</b>	<b>May-20</b>	--	<b>\$176.6b</b>	<b>\$177.7b</b>	--
<b>05/27/2016 16:00</b>	<b>TA GDP YoY</b>	<b>1Q F</b>	<b>-0.80%</b>	<b>-0.68%</b>	<b>-0.84%</b>	--
<b>05/27/2016 16:00</b>	<b>IT Consumer Confidence Index</b>	<b>May</b>	<b>114.5</b>	<b>112.7</b>	<b>114.2</b>	<b>114.1</b>
<b>05/27/2016 16:00</b>	<b>IT Manufacturing Confidence</b>	<b>May</b>	<b>103</b>	<b>102.1</b>	<b>102.7</b>	--
05/27/2016 16:00	IT Economic Sentiment	May	--	103.4	102.7	--
<b>05/27/2016 20:30</b>	<b>US GDP Annualized QoQ</b>	<b>1Q S</b>	<b>0.90%</b>	<b>0.80%</b>	<b>0.50%</b>	--
05/27/2016 20:30	US Personal Consumption	1Q S	2.10%	1.90%	1.90%	--
<b>05/27/2016 20:30</b>	<b>US GDP Price Index</b>	<b>1Q S</b>	<b>0.70%</b>	<b>0.60%</b>	<b>0.70%</b>	--
05/27/2016 20:30	US Core PCE QoQ	1Q S	2.10%	2.10%	2.10%	--
<b>05/27/2016 22:00</b>	<b>US U. of Mich. Sentiment</b>	<b>May F</b>	<b>95.4</b>	<b>94.7</b>	<b>95.8</b>	--
05/30/2016 05:00	SK Business Survey Manufacturing	Jun	--	74	73	--
05/30/2016 07:50	JN Retail Trade YoY	Apr	-1.20%	-0.80%	-1.10%	-1.00%
05/30/2016 07:50	JN Retail Sales MoM	Apr	-0.60%	0.00%	1.40%	1.50%
05/30/2016 09:00	AU HIA New Home Sales MoM	Apr	--	--	8.90%	--
05/30/2016 10:00	SK Department Store Sales YoY	Apr	--	--	0.30%	--
05/30/2016 14:00	GE Import Price Index MoM	Apr	0.40%	--	0.70%	--
05/30/2016 14:00	GE Import Price Index YoY	Apr	-6.20%	--	-5.90%	--
<b>05/30/2016 14:45</b>	<b>FR GDP QoQ</b>	<b>1Q P</b>	<b>0.50%</b>	--	<b>0.50%</b>	--
<b>05/30/2016 14:45</b>	<b>FR GDP YoY</b>	<b>1Q P</b>	<b>1.30%</b>	--	<b>1.30%</b>	--
05/30/2016 15:00	GE CPI Saxony MoM	May	--	--	-0.20%	-0.40%
05/30/2016 16:00	IT PPI MoM	Apr	--	--	0.20%	--
05/30/2016 16:00	IT PPI YoY	Apr	--	--	-3.90%	--
05/30/2016 17:00	EC Economic Confidence	May	104.4	--	103.9	--
<b>05/30/2016 17:00</b>	<b>EC Consumer Confidence</b>	<b>May F</b>	<b>-7</b>	--	<b>-7</b>	--
<b>05/30/2016 20:00</b>	<b>GE CPI MoM</b>	<b>May P</b>	<b>0.30%</b>	--	<b>-0.40%</b>	--
<b>05/30/2016 20:00</b>	<b>GE CPI YoY</b>	<b>May P</b>	<b>0.10%</b>	--	<b>-0.10%</b>	--
05/30/2016 20:00	GE CPI EU Harmonized MoM	May P	0.30%	--	-0.50%	--
<b>05/30/2016 20:00</b>	<b>GE CPI EU Harmonized YoY</b>	<b>May P</b>	<b>-0.10%</b>	--	<b>-0.30%</b>	--
05/30/2016 20:30	CA Current Account Balance	1Q	-\$16.80b	--	-\$15.38b	--
05/30/2016 20:30	CA Industrial Product Price MoM	Apr	0.40%	--	-0.60%	--
05/30/2016 20:30	CA Raw Materials Price Index MoM	Apr	1.10%	--	4.50%	--
05/30/2016	MU GDP YoY	1Q	--	--	-14.40%	--

Source: Bloomberg

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Co.Reg.no.:193200032W